

# WIOA TITLE I: WIOA ADULT/DISLOCATED WORKER/YOUTH PROGRAM PERFORMANCE REPORTS GUIDE

**Revised September 2021** 



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## I. WELCOME

The following is a compilation of one-page referral resources and report guides to assist in the monitoring and reporting of your WIOA Adult, Dislocated Worker, or Youth program.

These resources and guides will include instructions regarding the following:

#### • Performance Reports List and Targets

- Distinguish which CalJOBS report should be run for which performance measure
- o Performance targets and corrective action percentages for each performance measure

#### Report Navigation

• Steps on where to locate CalJOBS reports

#### • Input Criteria

o Identify which field selections need to be made to run an accurate reports

#### Report Display Descriptions

 Quick definitions of the fields found in your display results to aid in interpretation of the report

#### • Date Table

• Chart of dates to be used when running your performance reports to align your reports to the correct reporting period

The reports mentioned in this guide can be run for performance reporting or for general data analysis of a program. There are several input criteria options to be selected and modified to do other diversified data reporting. The steps and guidance in this report are specific to completing the submission of the guarterly performance report template per program.

#### **Specific Report Highlights**

#### Quarterly Follow Up Status Report

Providers will need to run the Quarterly Follow Up Report two times (one for each calendar year) for quarter 3 and quarter 4 performance reports. Only include first quarter follow-up records that were due during the program year in your calculations. (September & December – year 1, and March & June – year 2)

#### Median Earnings Indicators

Providers will need to run a separate report for each Customer Group (WIOA Adult, WIOA Dislocated Worker, WIOA Youth). The report will provide the median earnings for the WIOA program and provider location at the bottom of the display results. This amount is to be used for performance reporting.



# II. CALJOBS PERFORMANCE REPORTS LIST: WIOA ADULT/DISLOCATED WORKER PROGRAMS

Adult/Dislocated Worker Accountability Measures	Timing	Performance Target	Corrective Action Level	CalJOBS Report
New Enrollments	Quarterly	100%	90%	Enrolled List
Employed at Exit	Quarterly	100%	90%	Employment Rate 2 <sup>nd</sup> Quarter after Exit
Training Related Employment	Quarterly	50%	45%	Employment Rate 2 <sup>nd</sup> Quarter after Exit
Entered Employment	1 <sup>st</sup> Quarter Follow-Up	77%	72%	Quarterly Follow-Up
Entered Employment	2 <sup>nd</sup> Quarter Follow-Up	77%	72%	Employment Rate 2 <sup>nd</sup> Quarter after Exit
Entered Employment	4 <sup>th</sup> Quarter Follow-Up	Ad: 75% DW: 77%	Ad: 70% DW: 72%	Employment Rate 4 <sup>th</sup> Quarter after Exit
Training Related Employment	2 <sup>nd</sup> Quarter Follow-Up	50%	45%	Employment Rate 2 <sup>nd</sup> Quarter after Exit
Median Earnings	2 <sup>nd</sup> Quarter Follow-Up	Ad: \$7,500 DW: \$9,600	Ad: \$7,000 DW: \$9,000	Median Earnings Indicators
Credential Attainment	4 <sup>th</sup> Quarter Follow-Up	75%	70%	Credential Attainment Indicators
Measurable Skills Gain	During Program Year	65%	60%	Measurable Skill Gains Indicators
Late Data Entry	Quarterly	< 5%	>= 5%	**SDC Late Data Entry

. \*\*Shared Free Form SQL report: Custom report created by the Workforce Partnership.



## III. CALJOBS PERFORMANCE REPORTS LIST: WIOA YOUTH PROGRAM

Youth Accountability Measures	Timing	Performance Target	Corrective Action Level	CalJOBS Report
Enrollments	Quarterly	Qtr 1-3: 80% Qtr 4: 100%	Qtr 1-3: <80% Qtr 4: <100%	Enrolled List
Placement 1 <sup>st</sup> Quarter	1 <sup>st</sup> Quarter Follow-Up	Tracking Tracking		Quarterly Follow-Up
Placement 2 <sup>nd</sup> Quarter	2 <sup>nd</sup> Quarter Follow-Up	75%	72%	Employment Rate 2 <sup>nd</sup> Quarter after Exit
Placement 4 <sup>th</sup> Quarter	4 <sup>th</sup> Quarter Follow-Up	75%	72%	Employment Rate 4 <sup>th</sup> Quarter after Exit
Median Earnings	2 <sup>nd</sup> Quarter Follow-Up	\$4,000	\$3,600	Median Earnings Indicators
Credential Attainment	4 <sup>th</sup> Quarter Follow-Up	67%	62%	Credential Attainment Indicators
Measurable Skills Gain	During Program Year	60%	55%	Measurable Skill Gains Indicators
Late Data Entry	Quarterly		No more than 5%	**SDC Late Data Entry

\*\*Shared Free Form SQL report: Custom report created by the Workforce Partnership.

Detailed Reports > Individual Reports > Enrolled Individual > Advanced: List

#### **IV. ENROLLED INDIVIDUAL - LIST**

- 1. Log into CalJOBS.
- 2. Select **Detailed Reports** from the left navigational menu found under the **Reports** section header
- 3. From the Detailed Reports page, under the **Individual Reports** section, select **Enrolled Individual**



Detailed Reports > Individual Reports > Enrolled Individual > Advanced: List

4. From the Enrolled Individual Reports page select: List

Caljobs	
Enrolled Individual Reports	
Enrolled:	0
Advanced	-
• List	• <u>by Age</u>
by Attending School Status	• <u>by Cookie Location</u>
• <u>by County/Parish</u>	by Desired Occupation
• <u>by Disability Status</u>	<u>by Educational Achievement</u>
by Employment Status at Participation	• <u>by Gender</u>
• <u>by Grant by Zip Code</u>	• <u>by Hispanic Ethnicity</u>
• <u>by Migrant/Seasonal Farm Worker Types</u>	• <u>by NEG Grant</u>
• <u>by One Stop Office</u>	• <u>by Race</u>
• <u>by Region/LWIA</u>	<u>by Registration Source</u>
by Selective Service Registration	• <u>by Staff Assigned</u>
• <u>by Unemployment Status</u>	<u>by Ward/Borough/Township</u>
<u>by Web Site Access Location</u>	by WIOA 15 Percent Grant

Next, you'll be prompted to select your input criteria for the report.

CalJC	DBS <sup>su</sup>
nrolled Indi	viduals - List
	Selection Criteria
	Program
Program:	Title I - Workforce Development (WIOA)
Customer Group:	None Selected Adult Youth Dislocated Worker
Partner Program Status:	● Active       Inactive       All
Partner Program:	None Selected 🗸

Detailed Reports > Individual Reports > Enrolled Individual > Advanced: List

Make the following selections to filter the report for your contract. **Do not modify any of the other fields**. Any field not mentioned in the table below should be left with the default option selected. Once you've set your filter criteria, select the **Run Report** button at the bottom of the page.

Section	Field	Selection
Program	Program	Title I – Workforce Development (WIOA)
Program	Customer Group	Select one Customer Group at a time:
		Adult
		OR
		Dislocated Worker
		OR
		Youth
Location	Region/LWDB	San Diego Workforce Partnership
Location	Office Location	SDC [select your office location]
Location*	Available Agencies*	Select your WIOA Youth Contract *Youth Providers only
Date	Date Filter	Select different filters for different results:
		<ul> <li>Participation Date (For only New Enrollments)</li> </ul>
		OR
		<ul> <li>Active (For Carry In and New Enrollments)</li> </ul>
Date	From	07/01/XX (Beginning of the program year)
Date	То	End of the reporting period



The top left corner of the report results provides **arrow buttons** to allow you to navigate through the report if there are multiple pages of results. To export the results, there is a **disk symbol**, that once selected will provide you different file type options for exporting the report results. The text at the top of the report displays the filter criteria selected on the previous page. Use this information to verify that you have selected the correct filter information.

# CalJOBS: Enrolled Individual - List Detailed Reports > Individual Reports > Enrolled Individual > Advanced: List

Report results appear as below:

\$		\$	÷	÷	÷	¢	÷	÷	÷	\$	\$
User Name	State ID	App ID	First Name	Last Name	Age at Participation	Primary Phone	Email	Address	City	State	Country
20795619					39				El Cajon	CA	US
20797620					47				El Cajon	CA	US
<u>20798039</u>					57				San Diego	CA	US
<u>20798754</u>					32				San Diego	CA	US
20806023					43				San Diego	CA	US
<u>20811711</u>					64				SAN DIEGO	CA	US

Column	Definition	
User Name CalJOBS User Identification Number		
State ID CalJOBS State Identification Number		
App ID	WIOA Application Identification Number	
First Name	Participant First Name	
Last Name	Participant Last Name	
Age at Participation	Participant's age as calculated at time of participation	
Primary Phone	Participant's primary telephone number per their CalJOBS registration profile information	
Email	Participant's email address per their CalJOBS registration profile information	
Address	Participant's mailing street address	
City	Participant's mailing address city	
State Participant's mailing address state		
Country	Participant's mailing address country	

Detailed Reports > Individual Reports > Enrolled Individual > Advanced: List

### Section 2 – Program Participation Details:

\$	¢	÷	¢	\$	¢	¢	÷	
Office Location	Agency Code	Agency Name	Assigned Case Mgr	Active Date	Exit Date	Prior Participation	Military Separation	Мар
SDC EAST COUNTY CAREER CENTER	72	East County Career Center		06/20/2018	09/18/2018	No	No	<u>Map</u>
SDC SOUTH METRO CAREER CENTER	76	South Metro Career Center		08/24/2018		No	No	Map
SDC SOUTH METRO CAREER CENTER	76	South Metro Career Center		09/28/2018	11/21/2018	No	No	Map
SDC SOUTH METRO CAREER CENTER	76	South Metro Career Center		10/04/2018		No	No	Map
SDC SOUTH METRO CAREER CENTER	76	South Metro Career Center		01/31/2019		No	No	Map

Column	Definition
Office Location	Office location entered on the WIOA Application
Agency Code	Agency code selected on the WIOA Application
Agency Name	Agency name associated with the agency code entered on the WIOA Application
Assigned Case Mgr	Assigned case manager entered on the WIOA Application
Participation Date	Participant's Participation Date or first day a WIOA service was received
OR	
Active Date	
Exit Date	Participant's last actual end date of final service provided; WIOA program exit date
Prior Participation	Yes/No indicator if the participant was enrolled in a program previously
Military Separation	Yes/No indicator if the participant is separated from the military per their WIOA Application
Мар	Hyperlink to see a map of the participant's address

Detailed Reports > Case Management Reports > Case Load > Quarterly Follow Up Status

### V. QUARTERLY FOLLOW UP STATUS REPORT

- 1. Log into CalJOBS.
- 2. Select **Detailed Reports** from the left navigational menu found under the **Reports** section header
- 3. From the Detailed Reports page, under the **Case Management Reports** section, select **Case Load**



Detailed Reports > Case Management Reports > Case Load > Quarterly Follow Up Status

4. From the Case Load Reports page select: Quarterly Follow Up Status

dvanoed	
<u>Active Cases</u>	<u>Active Enrollment</u>
<u>Application</u>	<ul> <li>Assigned Case Load</li> </ul>
<u>Case Closure Employment</u>	<ul> <li><u>Case Closure Information</u></li> </ul>
<ul> <li><u>Case Closure Reportable Performance Indicators</u></li> </ul>	<ul> <li><u>Case Summary By Application Date</u></li> </ul>
<u>Co-Enrollment Summary</u>	<u>Credentials</u>
<ul> <li>Days since Last Active Service</li> </ul>	<u>Eligibility Enrollments</u>
Enrollment in Homeless Veterans Reintegration Prog	ram • Enrollment Summary By LWIA
<u>Exit Reason Summary</u>	<u>Exited Cases</u>
<ul> <li>Expiring Work Authorization</li> </ul>	<ul> <li>Hourly Wage Before and After Enrollment</li> </ul>
Measurable Skill Gains	Obtained Employment
<ul> <li>Participants Co-enrolled in Partner Programs</li> </ul>	<u>Projected Begin Dates</u>
<u>Projected End Dates</u>	Quarterly Follow Up Status
Soon to Exit Cases	<u>Summary</u>
<ul> <li>Targeted Measurable Skill Gain</li> </ul>	<ul> <li>Veteran Data Discrepancies</li> </ul>

\*Actual location in list may change, look for name of the report within the two columns

Next, you'll be prompted to select your input criteria for the report.

CalJO	Case Load - Quarterly Follow Up Status				
	Selection Criteria				
	Program				
Program:	Title I - Workforce Development (WIOA)				
Customer Group:	None Selected Adult Youth Tipleseted Worker				
	Location				
Region/LWDB Status:	<ul> <li>Active Inactive All</li> </ul>				
Region/LWDB: (Press Ctrl to select multiple items)	Alameda County Workforce Development Board Contra Costa County Workforce Development Board Foothill Workforce Investment Board				
Office Status:	Active      Inactive      All				

Detailed Reports > Case Management Reports > Case Load > Quarterly Follow Up Status

Make the following selections to filter the report for your contract. **Do not modify any of the other fields.** Any field not mentioned in the table below should be left with the default option selected. Once you've set your filter criteria, select the **Run Report** button at the bottom of the page.

Section	Field	Selection
Program	Program	Title I – Workforce Development (WIOA)
Program	Customer Group	Select one Customer Group at a time:
		Adult
		OR
		Dislocated Worker
		OR
		Youth
Location	Region/LWDB	San Diego Workforce Partnership
Location	Office Location	SDC [select your office location]
Location*	Available Agencies*	Select your WIOA Youth Contract *Youth Providers only
Details of Follow Up	Year Record Due	Run more than one report:
		<ul> <li>2020 &amp; 2021</li> </ul>
Details of Follow Up	Follow Up Type	1 <sup>st</sup> Quarter after Exit



to navigate through the report if there are multiple pages of results. To export the results, there is a disk symbol, that once selected will provide you different file type options for exporting the report results. The text at the top of the report displays the filter criteria selected on the previous page. Use this information to verify that you have selected the correct filter information.

The top left corner of the report results provides buttons to allow you

Report results appear as below:

Section 1

Section 2

# CalJOBS: Quarterly Follow Up Status Report Detailed Reports > Case Management Reports > Case Load > Quarterly Follow Up Status

											Curre	nt Quarter Empl	oyment						
\$	\$	\$	÷	÷	\$	÷	•	¢	\$	¢	¢	\$	\$	\$	\$	¢	¢	÷	÷
State ID	App ID	Name	Office	Assigned Staff	Follow Up Type	Follow Up Status	Required By	Completion Date	Employed In Quarter	Employer	Hire Date	Job Title	Wage	Hours	Credential Date	Credential Type	Youth Placement	Placement Date	Other Follow Up Statuses
29484203			SDC Second Chance		4th Quarter after Exit	Complete	03/31/2019	03/29/2019	No										
210385357			SDC Second Chance		4th Quarter after Exit	Complete	03/31/2019	03/25/2019	No										
1000487412			SDC Second Chance		4th Quarter after Exit	Complete	03/31/2019	03/22/2019	Yes	NextSource	01/28/2019	Administrative Assistant	12.00	4.00					
1000878017			SDC Second Chance		4th Quarter after Exit	Complete	03/31/2019	03/12/2019	No										Cannot Locate

#### Section 1 - Participant Details:

¢ State ID	¢ App ID	¢ Name	¢ Office	¢ Assigned Staff	¢ Follow Up Type	¢ Follow Up Status	¢ Required By	≎ Completion Date
<u>29505944</u>			SDC YMCA		1st Quarter after Exit	Pending	06/30/2019	
29520977			SDC ACCESS SOUTH		1st Quarter after Exit	Required	06/30/2019	
<u>29543710</u>			SDC Second Chance		1st Quarter after Exit	Required	06/30/2019	
29589555			SDC ACCESS NORTH		1st Quarter after Exit	Required	06/30/2019	
<u>29620281</u>			SDC YMCA		1st Quarter after Exit	Complete	03/31/2019	03/18/2019

Column	Definition
State ID	CalJOBS State Identification Number
App ID	WIOA Application Identification Number
Name	Participant Last Name, First Name
Office	Office location from WIOA Application
Assigned Staff	Case manager assigned on the WIOA Application
Follow Up Type	Quarter of follow-up reflected in the row
Follow Up Status	Description of completeness of the Follow Up Form
Required By	Follow-Up Form due date as determined by CalJOBS
Completion Date	Date the Follow-Up Form was initially completed

Section 2 - Employment Details:

# CalJOBS: Quarterly Follow Up Status Report Detailed Reports > Case Management Reports > Case Load > Quarterly Follow Up Status

	Current Quarter Employment								
\$	\$	\$	\$	\$	\$				
Employed In Quarter	Employer	Hire Date	Job Title	Wage	Hours				
N/A									
N/A									
N/A									
N/A									
Yes	Soapy Joe's Car Wash	09/25/2018	Car Wash Customer Service Atte	12.00	25.00				

Column	Definition
Employed in Quarter	Was the participant employed during the quarter? (Yes, No or N/A)
*Employer	Employer name
*Hire Date	First day of employment
*Job Title	Job title
*Wage	Self-attested hourly wage
*Hours	Self-attested hours working per week

\*Employer details are only included if the participant is indicated as working during the quarter.

Section 3 - Credential and Placement Details:

Detailed Reports > Case Management Reports > Case Load > Quarterly Follow Up Status

\$	\$	۲	\$	\$
Credential Date	Credential Type	Youth Placement	Placement Date	Other Follow Up Statuses
		Secondary Education	04/24/2019	
		Secondary Education	02/07/2019	
		Secondary Education	03/18/2019	
		Secondary Education	05/09/2019	
06/14/2019	High School Diploma	Secondary Education	02/07/2019	

Column	Definition
*Credential Date	Date of any occupational/education credential received during the follow-up quarter
*Credential Type	Type of credential received during the quarter
*Youth Placement	Description of the type of educational/training placement during the quarter
*Placement Date	Start date of placement the participant is enrolled in during the quarter
*Other Follow Up Statuses	Additional information provided by the case manager regarding the follow-up during the guarter

\*Credential, placement, and other follow-up status details are only included if the data is entered on the participant's quarterly followup form.

# CalJOBS: Employment Rate 2<sup>nd</sup> Quarter after Exit

Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 2<sup>nd</sup> Quarter after Exit

# VI. EMPLOYMENT RATE 2<sup>ND</sup> QUARTER AFTER EXIT

- 1. Log into CalJOBS.
- 2. Select **Detailed Reports** from the left navigational menu found under the **Reports** section header
- 3. From the Detailed Reports page, under the **Case Management Reports** section, select **Predictive**



4. From the Predictive Reports page, beneath the WIOA header select: Employment Rate 2<sup>nd</sup> Quarter after Exit

WIOA:	0
Advanced	
<u>Credential Attainment Indicators</u>	<u>Effectiveness in Serving Employers</u>
Employment Rate 2nd Quarter after Exit	Employment Rate 4th Quarter after Exit
<u>Median Earnings Indicators</u>	Measurable Skill Gains Indicators
<u>Reportable Individual Indicators</u>	<u>Retention with the Same Employer in the 2nd</u>
	and 4th Quarters after Exit Quarter
<u>Total Exiters Indicators</u>	<ul> <li><u>Total Participants Indicators</u></li> </ul>
<u>Veterans' Priority of Services</u>	

Next, you'll be prompted to select your input criteria for the report.

CalJC	Case Management - Predictive Reports - WIOA - Employment Rate 2nd Quarter after Exit				
	Selection Criteria				
	Report Format				
Include Columns: <u>Select All</u> <u>Select None</u>	<ul> <li>Programs</li> <li>Ethnicity/Race</li> <li>Other Demographics</li> <li>Educational Level</li> <li>Employment Barriers</li> </ul>				
	Program				
Program: (Press Ctrl to select multiple items)	Combined WP/WIOA/TAA/NFJP Title III - Wagner-Peyser (WP) National Farmworker Jobs Programs (NFJP) Title I - Workforce Development (WIOA)				
Customer Group: (Press Ctrl to select multiple items)	None Selected     Image: Constraint of the selected       Adult     Image: Constraint of the selected       Youth     Image: Constraint of the selected				

# CalJOBS: Employment Rate 2<sup>nd</sup> Quarter after Exit

Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 2<sup>nd</sup> Quarter after Exit

Make the following selections to filter the report for your contract. Do not modify any of the other fields. Any field not mentioned in the table below should be left with the default option selected. Once you've set your filter criteria, select the **Run Report** button at the bottom of the page.

Section	Field	Selection
Report Format	Include Columns	Check off box for Programs
Program	Program	Title I – Workforce Development (WIOA)
Program	Customer Group	<ul> <li>Adult and Dislocated Worker</li> </ul>
		*Use Ctrl to select multiple items
		OR
		Youth
Location	Region/LWDB	San Diego Workforce Partnership
Location	Office Location	SDC [select your office location]
Location*	Available Agencies*	Select your WIOA Youth Contract *Youth Providers only
Date	Date Range Type	Manual
Date	From	Date varies. See Reporting Dates table
Date	То	Date varies. See Reporting Dates table



# CalJOBS: Employment Rate 2<sup>nd</sup> Quarter after Exit Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 2<sup>nd</sup> Quarter after Exit

#### Report results appear as below:

÷ LWDB	¢ State ID	¢ Lead App ID	¢ Name	¢ Age	¢ Gender	≎ Responsible Office	÷ Assigned CM	≎ Exit Date	÷ Exit Reason
San Diego Workforce Partnership, Inc.				53	Female	SDC METRO CAREER CENTER		07/10/2018	Soft Exit
San Diego Workforce Partnership, Inc.				47	Female	SDC METRO REGION DOWNTOWN LIBRARY		12/01/2018	Soft Exit
San Diego Workforce Partnership, Inc.				27	Male	SDC METRO REGION DOWNTOWN LIBRARY		08/08/2018	Health/Medical
San Diego Workforce Partnership, Inc.				23	Male	SDC SD Cont Ed		04/22/2019	Institutionalized
San Diego Workforce Partnership, Inc.				24	Male	SDC Second Chance		02/28/2019	Soft Exit

#### Section 1 - Participant Details:

Column	Definition
LWDB	Local Workforce Development Board
State ID	CalJOBS State Identification Number
Lead App ID	WIOA Application Identification Number
Name	Participant Last Name, First Name
Age	Age at participation
Gender	Participant's gender as indicated on the WIOA Application
Responsible Office	Office location from WIOA Application
Assigned CM	Case manager assigned on the WIOA Application
Exit Date	The participant's official Exit Date of this WIOA Application.
Exit Reason	The exit reason indicated on the participant's Outcome Form.

# CalJOBS: Employment Rate 2<sup>nd</sup> Quarter after Exit Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 2<sup>nd</sup> Quarter after Exit

Section 2 - Outcome Details:

\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
						Youth						
	Employed	Supplemental	Supplemental	Employed at		Education	Training					
Employed	at Q2	Employment	Earnings Q2	Q2 based on		or Training	Related				Youth	Youth
at Exit	Follow Up	Verified	Follow Up	Wages	Q2 Wages	Q2	Employment	Exclude	Numerator	Denominator	Numerator	Denominator
Y	Y	Y	\$7,020.00	N	\$0.00	N	N	N	1	1	0	0
Y	N	NA	\$0.00	N	\$0.00	N	N	N	0	1	0	0
N	N	NA	\$0.00	N	\$0.00	N	N	Y	0	0	0	0
N	N	NA	\$0.00	N	\$0.00	N	N	Y	0	0	0	0
N	N	NA	\$0.00	N	\$0.00	N	N	N	0	0	0	1

Column	Definition
Employed at Exit	Yes/No indicator if the participant is indicated as employed on the Closure Form
Employed at Q2 Follow Up	Yes/No indicator if the participant is indicated as employed on Q2 Follow Up Form
Supplemental Employment Verified	Yes/Not Applicable indicator if the participant's employment details were entered on Q2 Follow Up Form
Supplemental Earnings Q2 Follow Up	Earnings calculated using the Hourly Rate and Hours Worked entered on Q2 Follow Up Form
Employed at Q2 based on Wages	Yes/No indicator per EDD's Base Wage data if the report indicates wages were earned during Q2
Q2 Wages	Earnings reported for Q2 per EDD's Base Wage data
Youth Education or Training Q2	Yes/No indicator if the participant is indicated as being in education/training on Q2 Follow Up Form
Training Related Employment	Yes/No indicator if the participant is indicated as being employment in a training related occupation
Exclude	Yes/No indicator if the participant is excluded from the performance measure
Numerator	Yes/No indicator if the participant is a positive outcome for this performance measure in the WIOA Adult or Dislocated Worker programs
Denominator	Yes/No indicator if the participant is included in this performance measure in the WIOA Adult or Dislocated Worker programs
Youth Numerator	Yes/No indicator if the participant is a positive outcome for this performance measure in the WIOA Youth program
Youth Denominator	Yes/No indicator if the participant is included in this performance measure in the WIOA Youth programs

# CalJOBS: Employment Rate 2<sup>nd</sup> Quarter after Exit Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 2<sup>nd</sup> Quarter after Exit

										Program	Particip	ation			
÷	\$		÷	÷	÷	÷	\$	\$	\$	\$	\$	÷	\$	÷	÷
Basic Career Service	Individual Career Service	Training Service		Youth Occup. Skills Training	Other Youth Service	Co- Enroll	WP	JVS G	AD	DW	Youth	DWG	ТАА	NFJP	IWT
Ν	N	Training Service		N	N	N	N	Y	N	N	N	N	N	N	
N	Y		N	N	N	N	N	N	Y	N	N	N	N	N	N
N	Y		N	N	N	N	N	N	Y	N	N	N	N	N	N
N	N		Y	N	N	N	N	N	Y	N	N	N	N	N	N

Column	Definition
Basic Career Service	Yes/No indicator if the participant received Basic Career Services
Individual Career Service	Yes/No indicator if the participant received Individual Career Services
Training Service	Yes/No indicator if the participant received Training Services
Youth Occup. Skills Training	Yes/No indicator if the participant received Youth Occupation Skills Training Services
Other Youth Service	Yes/No indicator if the participant received other youth services
Co-Enroll	Yes/No indicator if the participant was co-enrolled in multiple programs
WP	Yes/No indicator if the participant was co-enrolled in Wagner-Peyser
JVSG	Yes/No indicator if the participant was co-enrolled in JVSG
AD	Yes/No indicator if the participant was co-enrolled in WIOA Adult
DW	Yes/No indicator if the participant was co-enrolled in WIOA Dislocated Worker
Youth	Yes/No indicator if the participant was co-enrolled in WIOA Youth
DWG	Yes/No indicator if the participant was co-enrolled in National Dislocated Worker Grant
ТАА	Yes/No indicator if the participant was co-enrolled in TAA
NFJP	Yes/No indicator if the participant was co-enrolled in NFJP
IWT	Yes/No indicator if the participant was co-enrolled in Incumbent Worker Training grant

# CalJOBS: Employment Rate 4<sup>th</sup> Quarter after Exit

Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 4<sup>th</sup> Quarter after Exit

### VII. EMPLOYMENT RATE 4<sup>TH</sup> QUARTER AFTER EXIT

- 1. Log into CalJOBS.
- 2. Select **Detailed Reports** from the left navigational menu found under the **Reports** section header
- 3. From the Detailed Reports page, under the **Case Management Reports** section, select **Predictive**



4. From the Predictive Reports page, beneath the WIOA header select: Employment Rate 4<sup>th</sup> Quarter after Exit

WIOA:	0
Advanced	
<u>Credential Attainment Indicators</u>	<u>Effectiveness in Serving Employers</u>
Employment Rate 2nd Quarter after Exit	• Employment Rate 4th Quarter after Exit
<u>Median Earnings Indicators</u>	Measurable Skill Gains Indicators
<u>Reportable Individual Indicators</u>	<u>Retention with the Same Employer in the 2nd</u>
	and 4th Quarters after Exit Quarter
<u>Total Exiters Indicators</u>	<u>Total Participants Indicators</u>
<u>Veterans' Priority of Services</u>	

Next, you'll be prompted to select your input criteria for the report.

Case Management - Predictive Reports - WIOA - Employment Rate 4th Quarter after Exit							
	Selection Criteria						
Report Format							
Include Columns: <u>Select All</u> <u>Select None</u>	<ul> <li>Programs</li> <li>Ethnicity/Race</li> <li>Other Demographics</li> <li>Educational Level</li> <li>Employment Barriers</li> </ul>						
	Program						
Program: (Press Ctrl to select multiple items)	Combined WP/WIOA/TAA/NFJP Title III - Wagner-Peyser (WP) National Farmworker Jobs Programs (NFJP) Title I - Workforce Development (WIOA)						
Customer Group: (Press Ctrl to select multiple items)	None Selected Adult Youth Sidesated Worker						

# CalJOBS: Employment Rate 4<sup>th</sup> Quarter after Exit

Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 4<sup>th</sup> Quarter after Exit

Make the following selections to filter the report for your contract. **Do not modify any of the other fields.** Any field not mentioned in the table below should be left with the default option selected. Once you've set your filter criteria, select the **Run Report** button at the bottom of the page.

Section	Field	Selection
Report Format	Include Columns	Check off box for Programs
Program	Program	Title I – Workforce Development (WIOA)
Program	Customer Group	<ul> <li>Adult and Dislocated Worker</li> </ul>
		*Use Ctrl to select multiple items
		OR
		Youth
Location	Region/LWDB	San Diego Workforce Partnership
Location	Office Location	SDC [select your office location]
Location*	Available Agencies*	Select your WIOA Youth Contract *Youth Providers only
Date	Date Range Type	Manual
Date	From	Date varies. See Reporting Dates table
Date	То	Date varies. See Reporting Dates table



Report results appear as below:

# CalJOBS: Employment Rate 4<sup>th</sup> Quarter after Exit Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 4<sup>th</sup> Quarter after Exit

¢ LWDB	¢ State ID	¢ Lead App ID	¢ Name	¢ Age	¢ Gender	≎ Responsible Office	¢ Assigned CM	≎ Exit Date	≎ Exit Reason
San Diego Workforce Partnership, Inc.				53	Female	SDC METRO CAREER CENTER		07/10/2018	Soft Exit
San Diego Workforce Partnership, Inc.				47	Female	SDC METRO REGION DOWNTOWN LIBRARY		12/01/2018	Soft Exit
San Diego Workforce Partnership, Inc.				27	Male	SDC METRO REGION DOWNTOWN LIBRARY		08/08/2018	Health/Medical
San Diego Workforce Partnership, Inc.				23	Male	SDC SD Cont Ed		04/22/2019	Institutionalized
San Diego Workforce Partnership, Inc.				24	Male	SDC Second Chance		02/28/2019	Soft Exit

#### Section 1 - Participant Details:

Column	Definition
LWDB	Local Workforce Development Board
State ID	CalJOBS State Identification Number
Lead App ID	WIOA Application Identification Number
Name	Participant Last Name, First Name
Age	Age at participation
Gender	Participant's gender as indicated on the WIOA Application
Responsible Office	Office location from WIOA Application
Assigned CM	Case manager assigned on the WIOA Application
Exit Date	The participant's official Exit Date of this WIOA Application.
Exit Reason	The exit reason indicated on the participant's Outcome Form.

Section 2 - Outcome Details:

# CalJOBS: Employment Rate 4<sup>th</sup> Quarter after Exit Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 4<sup>th</sup> Quarter after Exit

\$	¢	÷	\$	÷	÷	\$	\$	÷	\$	\$	\$
Employed	Employed at Q4	Supplemental Employment	Supplemental Farnings Q4	Employed at Q4 based on		Youth Education or Training				Youth	Youth
at Exit	Follow Up	Verified	Follow Up	Wages	Q4 Wages	Q4	Exclude	Numerator	Denominator	Numerator	Denominator
N	N	NA	\$0.00	N	\$0.00	N	Y	0	0	0	0
Y	N	NA	\$0.00	N	\$0.00	N	N	0	0	0	1
Y	N	NA	\$0.00	N	\$0.00	N	N	0	1	0	0
Y	N	NA	\$0.00	N	\$0.00	N	N	0	1	0	0

Column	Definition
Employed at Exit	Yes/No indicator if the participant is indicated as employed on the Closure Form
Employed at Q4 Follow Up	Yes/No indicator if the participant is indicated as employed on Q4 Follow Up Form
Supplemental Employment Verified	Yes/Not Applicable indicator if the participant's employment details were entered on Q4 Follow Up Form
Supplemental Earnings Q4 Follow Up	Earnings calculated using the Hourly Rate and Hours Worked entered on Q4 Follow Up Form
Employed at Q4 based on Wages	Yes/No indicator per EDD's Base Wage data if the report indicates wages were earned during Q4
Q4 Wages	Earnings reported for Q4 per EDD's Base Wage data
Youth Education or Training Q4	Yes/No indicator if the participant is indicated as being in education/training on Q4 Follow Up Form
Exclude	Yes/No indicator if the participant is excluded from the performance measure
Numerator	Yes/No indicator if the participant is a positive outcome for this performance measure in the WIOA Adult or Dislocated Worker programs
Denominator	Yes/No indicator if the participant is included in this performance measure in the WIOA Adult or Dislocated Worker programs
Youth Numerator	Yes/No indicator if the participant is a positive outcome for this performance measure in the WIOA Youth program
Youth Denominator	Yes/No indicator if the participant is included in this performance measure in the WIOA Youth programs

Section 3 - Other Services Details:

# CalJOBS: Employment Rate 4<sup>th</sup> Quarter after Exit Detailed Reports > Case Management > Predictive > WIOA: Employment Rate 4<sup>th</sup> Quarter after Exit

							Program Participation								
\$	\$		\$	÷	\$	\$	÷	÷	÷	÷	÷	÷	÷	÷	¢
Basic Career Service	Individual Career Service	Tra Se	aining ervice	Youth Occup. Skills Training	Other Youth Service	Co- Enroll	WP	JVS G	AD	DW	Youth	DWG	ТАА	NFJP	IWT
Ν	N		Trainin	g Service	N	N	N	N	Y	N	N	N	N	N	N
N	Y		N	Ν	N	N	N	N	Y	N	N	N	N	N	N
N	Y		N	N	N	N	N	N	Y	N	N	N	N	N	N
N	N		Y	N	N	N	N	N	Y	N	N	N	N	N	N

Column	Definition
Basic Career Service	Yes/No indicator if the participant received Basic Career Services
Individual Career Service	Yes/No indicator if the participant received Individual Career Services
Training Service	Yes/No indicator if the participant received Training Services
Youth Occup. Skills Training	Yes/No indicator if the participant received Youth Occupation Skills Training Services
Other Youth Service	Yes/No indicator if the participant received other youth services
Co-Enroll	Yes/No indicator if the participant was co-enrolled in multiple programs
WP	Yes/No indicator if the participant was co-enrolled in Wagner-Peyser
JVSG	Yes/No indicator if the participant was co-enrolled in JVSG
AD	Yes/No indicator if the participant was co-enrolled in WIOA Adult
DW	Yes/No indicator if the participant was co-enrolled in WIOA Dislocated Worker
Youth	Yes/No indicator if the participant was co-enrolled in WIOA Youth
DWG	Yes/No indicator if the participant was co-enrolled in National Dislocated Worker Grant
ТАА	Yes/No indicator if the participant was co-enrolled in TAA
NFJP	Yes/No indicator if the participant was co-enrolled in NFJP
IWT	Yes/No indicator if the participant was co-enrolled in Incumbent Worker Training grant

### CalJOBS: Credential Attainment Indicator

Detailed Reports > Case Management > Predictive > WIOA: Credential Attainment Indicator

#### **VIII. CREDENTIAL ATTAINMENT INDICATORS**

- 1. Log into CalJOBS.
- 2. Select **Detailed Reports** from the left navigational menu found under the **Reports** section header
- 3. From the Detailed Reports page, under the **Case Management Reports** section, select **Predictive**



Detailed Reports > Case Management > Predictive > WIOA: Credential Attainment Indicator

4. From the Predictive Reports page, beneath the WIOA header select: Credential Attainment Indicators

WIOA:	0
Advanced	
<u>Credential Attainment Indicators</u>	<u>Effectiveness in Serving Employers</u>
Employment Rate 2nd Quarter after Exit	Employment Rate 4th Quarter after Exit
Median Earnings Indicators	<u>Measurable Skill Gains Indicators</u>
<u>Reportable Individual Indicators</u>	<u>Retention with the Same Employer in the 2nd</u>
	and 4th Quarters after Exit Quarter
<u>Total Exiters Indicators</u>	<ul> <li><u>Total Participants Indicators</u></li> </ul>
Veterans' Priority of Services	

Next, you'll be prompted to select your input criteria for the report.

CalJC	Case Management - Predictive Reports - WIOA - Credential Attainment Indicators											
	Selection Criteria											
Report Format												
Include Columns: <u>Select All</u> <u>Select None</u>	<ul> <li>Programs</li> <li>Ethnicity/Race</li> <li>Other Demographics</li> <li>Educational Level</li> <li>Employment Barriers</li> </ul>											
	Program											
Program: (Press Ctrl to select multiple items)	Combined WP/WIOA/TAA/NFJP Title III - Wagner-Peyser (WP) National Farmworker Jobs Programs (NFJP) Title I - Workforce Development (WIOA)											
Customer Group: (Press Ctrl to select multiple items)	None Selected Adult Youth Dislocated Worker											

# CalJOBS: Credential Attainment Indicator

#### Detailed Reports > Case Management > Predictive > WIOA: Credential Attainment Indicator

Make the following selections to filter the report for your contract. **Do not modify any of the other fields.** Any field not mentioned in the table below should be left with the default option selected. Once you've set your filter criteria, select the **Run Report** button at the bottom of the page.

Section	Field	Selection
Report Format	Include Columns	Check off box for Programs
Program	Program	Title I – Workforce Development (WIOA)
Program	Customer Group	<ul> <li>Adult and Dislocated Worker</li> <li>*Use Ctrl to select multiple items</li> <li>OR</li> <li>Youth</li> </ul>
Location	Region/LWDB	San Diego Workforce Partnership
Location	Office Location	SDC [select your office location]
Location*	Available Agencies*	Select your WIOA Youth Contract *Youth Providers only
Date	Date Range Type	Manual
Date	From	Date varies. See Reporting Dates table
Date	То	Date varies. See Reporting Dates table



- Lwia: San Diego Workforce Partnership, Inc.

The top left corner of the report results provides arrow buttons to allow you to navigate through the report if there are multiple pages of results. To export the results, there is a **disk symbol**, that once selected will provide you different file type options for exporting the report results. The text at the top of the report displays the filter criteria selected on the previous page. Use this information to verify that you have selected the correct filter information.

## CalJOBS: Credential Attainment Indicator Detailed Reports > Case Management > Predictive > WIOA: Credential Attainment Indicator

The point results appear as	DEIOW.								
÷	÷	¢ Lead	÷	\$	¢	÷	÷	¢ Exit	÷
CHOO	State ID	Appib	Nume	Age	Genuer	Responsible office	Assigned CM	Date	Exit Reason
San Diego Workforce Partnership, Inc.				58	Female	SDC METRO REGION DOWNTOWN LIBRARY		08/06/2018	Soft Exit
San Diego Workforce Partnership, Inc.				62	Male	SDC METRO CAREER CENTER		12/10/2018	Soft Exit
San Diego Workforce Partnership, Inc.				29	Female	SDC SOUTH COUNTY CAREER CENTER		11/26/2018	Soft Exit
San Diego Workforce Partnership, Inc.				46	Female	SDC SOUTH COUNTY CAREER CENTER		07/30/2018	Soft Exit
San Diego Workforce Partnership, Inc.				30	Male	SDC SOUTH METRO CAREER CENTER		12/28/2018	Soft Exit
San Diego Workforce Partnership, Inc.				23	Male	SDC SD Cont Ed		04/22/2019	Institutionalized

#### Report results appear as below:

# Section 1 - Participant Details:

Column	Definition
LWDB	Local Workforce Development Board
State ID	CalJOBS State Identification Number
Lead App ID	WIOA Application Identification Number
Name	Participant Last Name, First Name
Age	Age at participation
Gender	Participant's gender as indicated on the WIOA Application
Responsible Office	Office location from WIOA Application
Assigned CM	Case manager assigned on the WIOA Application
Exit Date	The participant's official Exit Date of this WIOA Application.
Exit Reason	The exit reason indicated on the participant's Outcome Form.

## CalJOBS: Credential Attainment Indicator Detailed Reports > Case Management > Predictive > WIOA: Credential Attainment Indicator

#### Section 2 - Outcome Details:

¢	¢	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Postsecondary Training	Postsecondary Credential	Postsecondary Credential Type	Postsecondary Credential Date	Secondary Education	Secondary Credential	Secondary Credential Type	Secondary Credential Date	Employed After Exit	In Postsecondary after Exit	Exclude	Numerator	Denominator
Y	N			N	N			Y	N	N	0	1
Y	Y	Occupational Skills Certificate or Credential	02/19/2017	N	N			N	N	N	1	1
Y	Y	Occupational Skills Certificate or Credential	04/03/2018	N	N			Y	N	N	1	1
Y	N			N	N			Y	N	N	0	1
Y	Y	Occupational Skills Certificate or Credential	05/31/2018	N	N			N	N	N	1	1
Y	Y	Occupational Skills Certificate or Credential	12/15/2017	N	N			N	N	Y	D	D

Column	Definition
Postsecondary Training	Yes/No indicator if the participant was enrolled in a post-secondary education training
Postsecondary Credential	Yes/No indicator if the participant obtained a credential
Postsecondary Credential Type	Displays the type of post-secondary credential was received
Secondary Education	Yes/No indicator if the participant was enrolled in secondary education
Secondary Credential	Yes/No indicator if the participant obtained a secondary education credential
Secondary Credential Type	Displays the type of secondary credential was received
Employed After Exit	Yes/No indicator if the participant was placed in employment any time after exit
In Postsecondary after Exit	Yes/No indicator if the participant was placed in pos-secondary education/training any time after exit
Exclude	Yes/No indicator if the participant is excluded from the performance measure
Numerator	Yes/No indicator if the participant is a positive outcome for this performance measure
Denominator	Yes/No indicator if the participant is included in this performance measure

# CalJOBS: Credential Attainment Indicator

Detailed Reports > Case Management > Predictive > WIOA: Credential Attainment Indicator

						Program Participation								
\$	\$	\$	\$	\$	÷	÷	÷	¢	÷	÷	¢	÷	÷	¢
Basic Career Service	Individual Career Service	Training Service	Youth Occup. Skills Training	Other Youth Service	Co- Enroll	WP	JVS G	AD	DW	Youth	DWG	ТАА	NFJP	IWT
Ν	N	Trainir	ng Service	N	N	N	N	Y	N	N	N	N	N	N
N	Y	N	N	N	N	N	N	Y	N	N	N	N	N	N
N	Y	N	N	N	N	N	N	Y	N	N	N	N	N	N
N	N	Y	N	N	N	N	N	Y	N	N	N	N	N	N

Section 3 - Other Services Details:

Column	Definition
Basic Career Service	Yes/No indicator if the participant received Basic Career Services
Individual Career Service	Yes/No indicator if the participant received Individual Career Services
Training Service	Yes/No indicator if the participant received Training Services
Youth Occup. Skills Training	Yes/No indicator if the participant received Youth Occupation Skills Training Services
Other Youth Service	Yes/No indicator if the participant received other youth services
Co-Enroll	Yes/No indicator if the participant was co-enrolled in multiple programs
WP	Yes/No indicator if the participant was co-enrolled in Wagner-Peyser
JVSG	Yes/No indicator if the participant was co-enrolled in JVSG
AD	Yes/No indicator if the participant was co-enrolled in WIOA Adult
DW	Yes/No indicator if the participant was co-enrolled in WIOA Dislocated Worker
Youth	Yes/No indicator if the participant was co-enrolled in WIOA Youth
DWG	Yes/No indicator if the participant was co-enrolled in National Dislocated Worker Grant
ТАА	Yes/No indicator if the participant was co-enrolled in TAA
NFJP	Yes/No indicator if the participant was co-enrolled in NFJP
IWT	Yes/No indicator if the participant was co-enrolled in Incumbent Worker Training grant

### CalJOBS: Measurable Skill Gains Indicator

Detailed Reports > Case Management > Predictive > WIOA: Measurable Skill Gains Indicator

#### IX. MEASURABLE SKILL GAINS INDICATORS

- 1. Log into CalJOBS.
- 2. Select **Detailed Reports** from the left navigational menu found under the **Reports** section header
- 3. From the Detailed Reports page, under the **Case Management Reports** section, select **Predictive**



Detailed Reports > Case Management > Predictive > WIOA: Measurable Skill Gains Indicator

4. From the Predictive Reports page, beneath the WIOA header select: **Measurable Skill Gains Indicators** 

WIOA:							
Advanced							
<u>Credential Attainment Indicators</u>	<u>Effectiveness in Serving Employers</u>						
Employment Rate 2nd Quarter after Exit	Employment Rate 4th Quarter after Exit						
Median Earnings Indicators	Measurable Skill Gains Indicators						
<u>Reportable Individual Indicators</u>	<u>Retention with the Same Employer in the 2nd</u>						
	and 4th Quarters after Exit Quarter						
<u>Total Exiters Indicators</u>	<u>Total Participants Indicators</u>						
<u>Veterans' Priority of Services</u>							

Next, you'll be prompted to select your input criteria for the report.

CalJC	Case Management - Predictive Reports - WIOA - Measurable Skill Gains Indicators						
	Selection Criteria						
	Report Format						
Include Columns: <u>Select All</u> <u>Select None</u>	<ul> <li>Programs</li> <li>Ethnicity/Race</li> <li>Other Demographics</li> <li>Educational Level</li> <li>Employment Barriers</li> </ul>						
	Program						
Program: (Press Ctrl to select multiple items)	Combined WP/WIOA/TAA/NFJP Title III - Wagner-Peyser (WP) National Farmworker Jobs Programs (NFJP) Title I - Workforce Development (WIOA)						
Customer Group: (Press Ctrl to select multiple items)	None Selected     Adult       Youth     T						

# CalJOBS: Measurable Skill Gains Indicator

Detailed Reports > Case Management > Predictive > WIOA: Measurable Skill Gains Indicator

Make the following selections to filter the report for your contract. **Do not modify any of the other fields.** Any field not mentioned in the table below should be left with the default option selected. Once you've set your filter criteria, select the **Run Report** button at the bottom of the page.

Section	Field	Selection
Report Format	Include Columns	Check off box for Programs
Program	Program	Title I – Workforce Development (WIOA)
Program	Customer Group	Adult and Dislocated Worker
		*Use Ctrl to select multiple items
		OR
		Youth
Location	Region/LWDB	San Diego Workforce Partnership
Location	Office Location	SDC [select your office location]
Location*	Available Agencies*	Select your WIOA Youth Contract *Youth Providers only
Date	Date Range Type	Manual
Date	From	07/01/XX (Beginning of the program year)
Date	То	Last day of the performance period



The top left corner of the report results provides arrow buttons to allow you to navigate through the report if there are multiple pages of results. To export the results, there is a **disk symbol**, that once selected will provide you different file type options for exporting the report results. The text at the top of the report displays the filter criteria selected on the previous page. Use this information to verify that you have selected the correct filter information.

## CalJOBS: Measurable Skill Gains Indicator Detailed Reports > Case Management > Predictive > WIOA: Measurable Skill Gains Indicator

Report results appear a	is pelo	w.					report results appear as below.								
\$	\$	¢	÷	\$	¢	÷	\$	¢	\$	\$					
		Lead						Entry	Exit						
LWDB	State ID	App ID	Name	Age	Gender	Responsible Office	Assigned CM	Date	Date	Exit Reason					
San Diego Workforce Partnership, Inc.				49	Female	SDC SOUTH METRO CAREER CENTER		06/29/2018							
San Diego Workforce Partnership, Inc.				51	Female	SDC SOUTH METRO CAREER CENTER		08/31/2017							
San Diego Workforce Partnership, Inc.				54	Female	SDC SOUTH COUNTY CAREER CENTER		03/09/2018							
San Diego Workforce Partnership, Inc.				38	Female	SDC NORTH COUNTY CAREER CENTER		02/11/2019							
San Diego Workforce Partnership, Inc.				46	Female	SDC SOUTH COUNTY CAREER CENTER		11/10/2017	07/30/2018	Soft Exit					
San Diego Workforce Partnership, Inc.				20	Female	SDC YMCA		01/03/2017	08/02/2018	Soft Exit					

#### Report results appear as below:

#### Section 1 - Participant Details:

Column	Definition
LWDB	Local Workforce Development Board
State ID	CalJOBS State Identification Number
Lead App ID	WIOA Application Identification Number
Name	Participant Last Name, First Name
Age	Age at participation
Gender	Participant's gender as indicated on the WIOA Application
Responsible Office	Office location from WIOA Application
Assigned CM	Case manager assigned on the WIOA Application
Entry Date	The participant's Participation Date.
Exit Date	The participant's official Exit Date of this WIOA Application.
Exit Reason	The exit reason indicated on the participant's Outcome Form.

## CalJOBS: Measurable Skill Gains Indicator Detailed Reports > Case Management > Predictive > WIOA: Measurable Skill Gains Indicator

Section 2 - Outcome Details:

\$	÷	¢	\$	\$	\$	\$	\$	¢	\$	\$	\$	\$	\$	\$	\$
	Date						Post	HS		Post					
Date Entered	Completed	Enrolled in		Post-			Secondary	Diploma	Secondary	Secondary					
Education	Education	Education/	Secondary	Secondary	OJT/		Education	or	Transcript/	Transcript/	Training	Skills			
/Training	/Training	Training	Education	Education	RA	EFL Gain	after Exit	Equivalent	Report Card	Report Card	Milestone	Progression	Exclude	Numerator	Denominator
06/10/2019	06/10/2019	Y	N	Y	Ν								Ν	Ν	Y
01/11/2018		Y	N	Y	Ν							08/09/2018	Ν	Y	Y
06/24/2018		Y	N	Y	N							05/31/2019	N	Y	Y
04/15/2019		Y	N	Y	N								N	N	Y
11/30/2017	07/30/2018	Y	N	Y	N								N	N	Y
08/02/2018	08/02/2018	Y	N	Y	N								Ν	Ν	Y
10/14/2015	07/14/2018	Y	N	Y	Ν								Ν	Ν	Y

Column	Definition
Date Entered Education/Training	Start date of education/training activity or inclusion in the measure
Date Completed Education/Training	Last actual end date of education/training activity or inclusion in the measure
Enrolled in Education/Training	Yes/No indicator if the participant was enrolled in an education/training
Secondary Education	Yes/No indicator if the participant was enrolled in a secondary education
Post-Secondary Education	Yes/No indicator if the participant was enrolled in a post-secondary education
OJT/RA	Yes/No indicator if the participant was enrolled in an on-the-job or registered apprenticeship service
EFL Gain	Date the participant attained an EFL Gain
Secondary Education after Exit	Date the participant was placed in Secondary Education after Exit
HS Diploma or Equivalent	Date the participant attained a high school diploma or equivalent
Secondary Transcript/Report Card	Date the participant achieved a secondary transcript/report card gain
Post-secondary Transcript/Report Card	Date the participant achieved a post-secondary transcript/report card gain
Training Milestone	Date the participant achieved a training milestone gain
Skills Progression	Date the participant achieved a skills progression gain
Exclude	Yes/No indicator if the participant is excluded from the performance measure
Numerator	Yes/No indicator if the participant is a positive outcome for this performance measure
Denominator	Yes/No indicator if the participant is included in this performance measure

### CalJOBS: Measurable Skill Gains Indicator Detailed Reports > Case Management > Predictive > WIOA: Measurable Skill Gains Indicator

									Program	Particip	ation			
\$	÷	÷	\$	\$	\$	\$	÷	÷	÷	÷	÷	÷	¢	¢
Basic Career Service	Individual Career Service	Training Service	Youth Occup. Skills Training	Other Youth Service	Co- Enroll	WP	JVS G	AD	DW	Youth	DWG	ТАА	NFJP	IWT
Ν	N	Trainin	ig Service	N	N	N	N	Y	N	N	N	N	N	N
Ν	Y	N	N	N	N	N	N	Y	N	N	N	N	N	N
Ν	Y	N	N	N	N	N	N	Y	N	N	N	N	N	N
N	N	Y	N	N	N	N	N	Y	N	N	N	N	N	N

Section 3 - Other Services Details:

Column	Definition
Basic Career Service	Yes/No indicator if the participant received Basic Career Services
Individual Career Service	Yes/No indicator if the participant received Individual Career Services
Training Service	Yes/No indicator if the participant received Training Services
Youth Occup. Skills Training	Yes/No indicator if the participant received Youth Occupation Skills Training Services
Other Youth Service	Yes/No indicator if the participant received other youth services
Co-Enroll	Yes/No indicator if the participant was co-enrolled in multiple programs
WP	Yes/No indicator if the participant was co-enrolled in Wagner-Peyser
JVSG	Yes/No indicator if the participant was co-enrolled in JVSG
AD	Yes/No indicator if the participant was co-enrolled in WIOA Adult
DW	Yes/No indicator if the participant was co-enrolled in WIOA Dislocated Worker
Youth	Yes/No indicator if the participant was co-enrolled in WIOA Youth
DWG	Yes/No indicator if the participant was co-enrolled in National Dislocated Worker Grant
ТАА	Yes/No indicator if the participant was co-enrolled in TAA
NFJP	Yes/No indicator if the participant was co-enrolled in NFJP
IWT	Yes/No indicator if the participant was co-enrolled in Incumbent Worker Training grant

## **CalJOBS: Median Earnings Indicators**

Detailed Reports > Case Management > Predictive > WIOA: Median Earnings Indicators

#### X. MEDIAN EARNINGS INDICATORS

- 1. Log into CalJOBS.
- 2. Select **Detailed Reports** from the left navigational menu found under the **Reports** section header
- 3. From the Detailed Reports page, under the **Case Management Reports** section, select **Predictive**



# CalJOBS: Median Earnings Indicators

Detailed Reports > Case Management > Predictive > WIOA: Median Earnings Indicators

4. From the Predictive Reports page, beneath the WIOA header select: **Median Earnings Indicators** 

WIOA:	0
Advanced	
<u>Credential Attainment Indicators</u>	<u>Effectiveness in Serving Employers</u>
Employment Rate 2nd Quarter after Exit	Employment Rate 4th Quarter after Exit
Median Earnings Indicators	Measurable Skill Gains Indicators
<u>Reportable Individual Indicators</u>	<u>Retention with the Same Employer in the 2nd</u> and 4th Quarters after Exit Quarter
<u>Total Exiters Indicators</u>	<u>Total Participants Indicators</u>
<u>Veterans' Priority of Services</u>	

Next, you'll be prompted to select your input criteria for the report.

CalJC	Case Management - Predictive Reports - WIOA - Median Earnings Indicator
	Selection Criteria
	Report Format
Include Columns: <u>Select All</u> <u>Select None</u>	<ul> <li>Programs</li> <li>Ethnicity/Race</li> <li>Other Demographics</li> <li>Educational Level</li> <li>Employment Barriers</li> </ul>
	Program
Program: (Press Ctrl to select multiple items)	Combined WP/WIOA/TAA/NFJP Title III - Wagner-Peyser (WP) National Farmworker Jobs Programs (NFJP) Title I - Workforce Development (WIOA)
Customer Group: (Press Ctrl to select multiple items)	None Selected <ul> <li>Adult</li> <li>Youth</li> <li>Dislocated Worker</li> <li> </li></ul>

# CalJOBS: Median Earnings Indicators

Detailed Reports > Case Management > Predictive > WIOA: Median Earnings Indicators

Make the following selections to filter the report for your contract. **Do not modify any of the other fields.** Any field not mentioned in the table below should be left with the default option selected. Once you've set your filter criteria, select the **Run Report** button at the bottom of the page.

Section	Field	Selection
Program	Program	Title I – Workforce Development (WIOA)
Program	Customer Group	Select only one Customer Group:
		Adult
		OR
		Dislocated Worker
		OR
		Youth
Location	Region/LWDB	San Diego Workforce Partnership
Location	Office Location	SDC [select your office location]
Location*	Available Agencies*	Select your WIOA Youth Contract *Youth Providers only
Date	Date Range Type	Manual
Date	From	Date varies. See Reporting Dates table
Date	То	Date varies. See Reporting Dates table



# CalJOBS: Median Earnings Indicators Detailed Reports > Case Management > Predictive > WIOA: Median Earnings Indicators

Treport results appear as below.									
÷	÷	÷	÷	\$	¢	•	÷	¢	÷
		Lead						Exit	
LWDB	State ID	App ID	Name	Age	Gender	Responsible Office	Assigned CM	Date	Exit Reason
San Diego Workforce Partnership, Inc.		1		58	Female	SDC METRO REGION DOWNTOWN LIBRARY		08/06/2018	Soft Exit
San Diego Workforce Partnership, Inc.	-			62	Male	SDC METRO CAREER CENTER		12/10/2018	Soft Exit
San Diego Workforce Partnership, Inc.	-			29	Female	SDC SOUTH COUNTY CAREER CENTER		11/26/2018	Soft Exit
San Diego Workforce Partnership, Inc.				46	Female	SDC SOUTH COUNTY CAREER CENTER		07/30/2018	Soft Exit
San Diego Workforce Partnership, Inc.				30	Male	SDC SOUTH METRO CAREER CENTER		12/28/2018	Soft Exit
San Diego Workforce Partnership, Inc.				23	Male	SDC SD Cont Ed		04/22/2019	Institutionalized

#### Report results appear as below:

#### Section 1 - Participant Details:

Column	Definition
LWDB	Local Workforce Development Board
State ID	CalJOBS State Identification Number
Lead App ID	WIOA Application Identification Number
Name	Participant Last Name, First Name
Age	Age at participation
Gender	Participant's gender as indicated on the WIOA Application
Responsible Office	Office location from WIOA Application
Assigned CM	Case manager assigned on the WIOA Application
Exit Date	The participant's official Exit Date of this WIOA Application.
Exit Reason	The exit reason indicated on the participant's Outcome Form.

# CalJOBS: Median Earnings Indicators Detailed Reports > Case Management > Predictive > WIOA: Median Earnings Indicators

Section 2 - Outcome Details:

÷	¢	\$	¢	\$	\$	
Employed at Exit	Employed at Q2 Follow Up	Supplemental Employment Verified	Employed at Q2 based on Wages	Exclude	Earnings Q2	
N	Y	Y	N	N	\$142.86	
Y	Y	Y	N	N	\$617.14	
N	Y	Y	N	N	\$858.00	
Y	Y	Y	N	N	\$884.52	
N	Y	Y	N	N	\$885.71	
Y	Y	Y	N	N	\$1,092.00	
Y	Y	Y	N	N	\$1,097.14	

Column	Definition
Employed at Exit	Yes/No indicator if the participant was indicated as employed at on the Closure Form
Employed at Q2 Follow Up	Yes/No indicator if the participant was indicated as employed at on Q2 Follow Up Form
Supplemental Employment Verified	Yes/No indicator if the participant has employment details entered on Q2 Follow Up Form
Employed at Q2 based on Wages	Yes/No indicator if the participant has wages reported in the EDD Base Wages data
Exclude	Yes/No indicator if the participant is excluded from the performance measure
Earnings Q2	The earnings reported by the EDD Base Wage data OR calculated earnings from hourly
	rate and hours worked entered on the Q2 Follow Up Form

# CalJOBS: Median Earnings Indicators Detailed Reports > Case Management > Predictive > WIOA: Median Earnings Indicators

				Program Participation										
÷	\$	÷	\$	\$	÷	\$	÷	\$	÷	¢	÷	÷	÷	÷
Basic Career Service	Individual Career Service	Training Service	Youth Occup. Skills Training	Other Youth Service	Co- Enroll	WP	JVS G	AD	DW	Youth	DWG	ТАА	NFJP	IWT
Ν	N	Trainir	ng Service	N	N	N	N	Y	N	N	N	N	N	N
N	Y	N	N	N	N	N	N	Y	N	N	N	N	N	N
Ν	Y	N	N	N	N	N	N	Y	N	N	N	N	N	N
N	N	Y	N	N	N	N	N	Y	N	N	N	N	N	N

Section 3 - Other Services Details:

Column	Definition
Basic Career Service	Yes/No indicator if the participant received Basic Career Services
Individual Career Service	Yes/No indicator if the participant received Individual Career Services
Training Service	Yes/No indicator if the participant received Training Services
Youth Occup. Skills Training	Yes/No indicator if the participant received Youth Occupation Skills Training Services
Other Youth Service	Yes/No indicator if the participant received other youth services
Co-Enroll	Yes/No indicator if the participant was co-enrolled in multiple programs
WP	Yes/No indicator if the participant was co-enrolled in Wagner-Peyser
JVSG	Yes/No indicator if the participant was co-enrolled in JVSG
AD	Yes/No indicator if the participant was co-enrolled in WIOA Adult
DW	Yes/No indicator if the participant was co-enrolled in WIOA Dislocated Worker
Youth	Yes/No indicator if the participant was co-enrolled in WIOA Youth
DWG	Yes/No indicator if the participant was co-enrolled in National Dislocated Worker Grant
ТАА	Yes/No indicator if the participant was co-enrolled in TAA
NFJP	Yes/No indicator if the participant was co-enrolled in NFJP
IWT	Yes/No indicator if the participant was co-enrolled in Incumbent Worker Training grant



# XI. PY 2021-2022 REPORT DATE TABLE: WIOA ADULT/DISLOCATED WORKER PROGRAMS

Performance Measure	CalJOBS Report	Quarter 1 Report Dates	Quarter 2 Report Dates	Quarter 3 Report Dates	Quarter 4 Report Dates
Enrollmonto	Enrolled Individuals List	07/01/2021	07/01/2021	07/01/2021	07/01/2021
Enronments		 09/30/2021		03/31/2022	
	Emp Data 2nd Otr offer Evit	07/01/2021	07/01/2021	07/01/2021	07/01/2021
		 09/30/2021	_ 12/31/2021	 03/31/2022	_ 06/30/2022
Training Delated Emp	Emp Data 2 <sup>nd</sup> Otr offer Evit	01/01/2021	01/01/2021	01/01/2021	01/01/2021
Training Related Emp		 03/31/2021	_ 06/30/2021	_ 09/30/2021	_ 12/31/2021
Entered Employment Of	Quarterly Follow-Up Status Report	04/01/2021	04/01/2021	04/01/2021	04/01/2021
Entered Employment Q1		_ 06/30/2021	_ 09/30/2021	_ 12/31/2021	_ 03/31/2022
	Emp Rate 2 <sup>nd</sup> Qtr after Exit	01/01/2021	01/01/2021	01/01/2021	01/01/2021
Entered Employment Q2		 03/31/2021	_ 06/30/2021	_ 09/30/2021	_ 12/31/2021
	Emp Rate 4th Qtr after Exit	07/01/2020	07/01/2020	07/01/2020	07/01/2020
Entered Employment Q4		_ 09/30/2020	_ 12/31/2020	_ 03/31/2021	_ 06/30/2021
Ore dentiel Attainment		01/01/2021	01/01/2021	01/01/2021	01/01/2021
Credential Attainment	Cred. Attainment Indicators	 03/31/2021	_ 06/30/2021	_ 09/30/2021	_ 12/31/2021
Magazinakla Okill Opina	Maaaurahla Okill Oping Indigatara	07/01/2021	07/01/2021	07/01/2021	07/01/2021
Ivieasurable Skill Gains	Measurable Skill Gains Indicators	_ 09/30/2021	_ 12/31/2021	_ 03/31/2022	_ 06/30/2022
Median Earnings	Madian Family as hadiantan	01/01/2021	01/01/2021	01/01/2021	01/01/2021
	iviedian Earnings Indicators	_ 03/31/2021	_ 06/30/2021	_ 09/30/2021	_ 12/31/2021



# XII. PY 2021-2022 REPORT DATE TABLE: WIOA YOUTH PROGRAMS

Performance Measure	CalJOBS Report	Quarter 1 Report Dates	Quarter 2 Report Dates	Quarter 3 Report Dates	Quarter 4 Report Dates
Enrollmonto	Enrolled Individuals List	07/01/2021	07/01/2021	07/01/2021	07/01/2021
Enroliments		_ 09/30/2021	_ 12/31/2021	 03/31/2022	06/30/2022
Placement 1 <sup>st</sup> Quarter	Quarterly Follow-Up Status Popert	04/01/2021	04/01/2021	04/01/2021	04/01/2021
	Quarterry Follow-op Status Report	_ 06/30/2021	09/30/2021	_ 12/31/2021	03/31/2022
Placement 2 <sup>nd</sup> Quarter	Emp Pata 2 <sup>nd</sup> Otr after Exit	01/01/2021	01/01/2021	01/01/2021	01/01/2021
		03/31/2021	06/30/2021	09/30/2021	_ 12/31/2021
Discourses ( Ath Oscarian	Emp Rate 4th Qtr after Exit	07/01/2020	07/01/2020	07/01/2020	07/01/2020
		_ 09/30/2020	_ 12/31/2020	 03/31/2021	 06/30/2021
	Median Earnings Indicators	01/01/2021	01/01/2021	01/01/2021	01/01/2021
Median Earnings		_ 03/31/2021	_ 06/30/2021	09/30/2021	_ 12/31/2021
Cradantial Attainment	Crad Attainment Indicators	07/01/2020	07/01/2020	07/01/2020	07/01/2020
Credential Attainment	Cred. Attainment mulcators	09/30/2020	_ 12/31/2020	03/31/2021	
Maagurahla Skill Gaing	Maagurahla Skille Gaine Indicatore	07/01/2021	07/01/2021	07/01/2021	07/01/2021
		09/30/2021	_ 12/31/2021	03/31/2022	06/30/2022
Modian Earnings	Modian Earnings Indicators	01/01/2021	01/01/2021	01/01/2021	01/01/2021
iviedian Earnings		_ 03/31/2021	06/30/2021	09/30/2021	_ 12/31/2021