

Employment Trends & Projections

March 27, 2014

Joe Briceño
Labor Market Consultant


www.labormarketinfo.edd.ca.gov

Topics of Discussion

- What Is LMI?
 - Types of LMI Data
- Employment Trends & Projections
 - Labor Force
 - Industry Employment
 - Projections of Employment
- LMI Website
 - Where To Access This Information

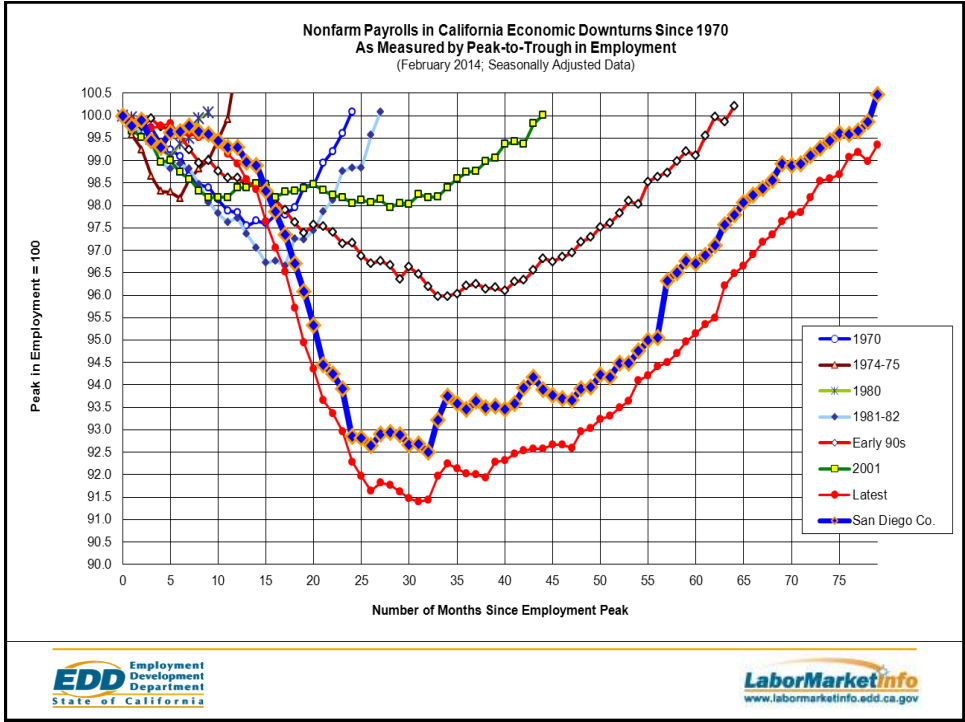
What is LMI?

- LMI stands for Labor Market Information
 - Generated and published by EDD-LMID
 - California's economy boasts more than 1 million businesses and over 15 million workers.
 - Distributed and marketed by a network of consultants (like me) with offices across California

Types of LMI Data

- Demographic
 - Population Data, including Census
 - Labor Force & Unemployment Rates
- Industry
 - Industry Employment
 - Industry Definitions & Reports
- Occupational
 - Definitions, Guides & Reports
 - Wage Surveys, Projections, & Career Exploration

Employment Trends & Projections



Labor Force Data

- Counting people

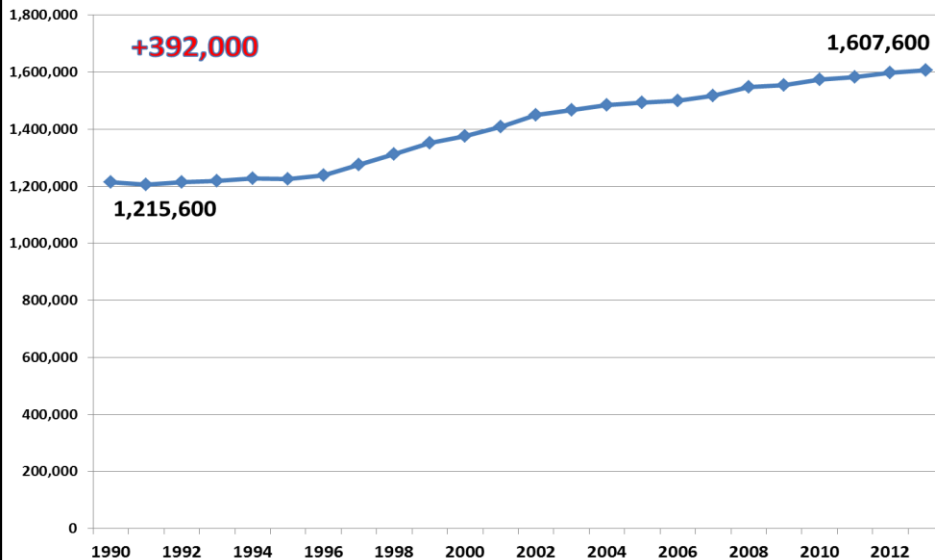
- Employed

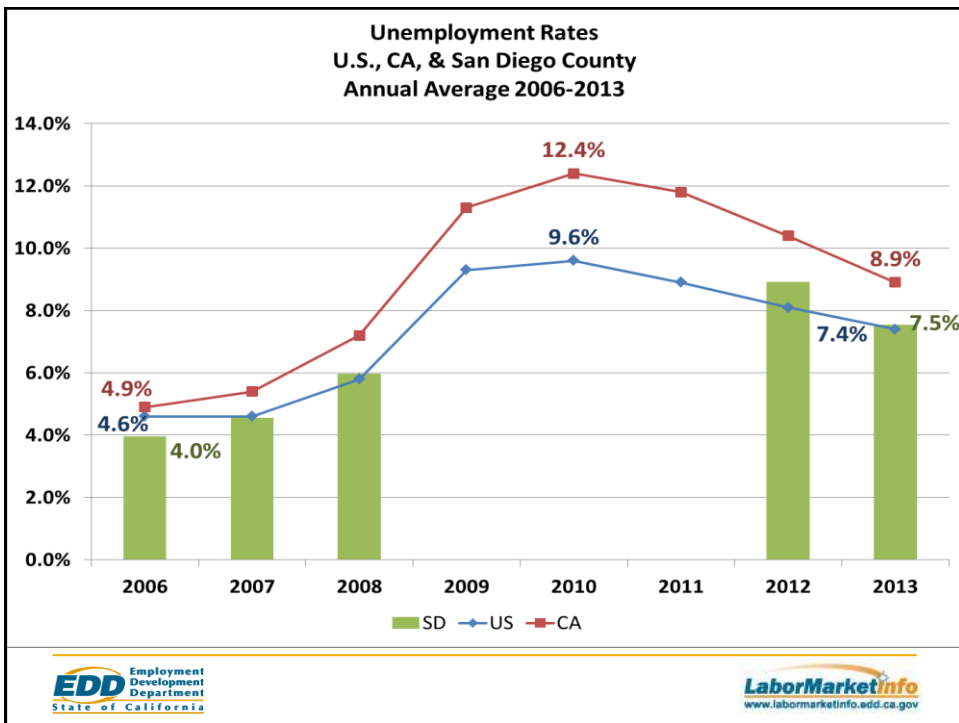
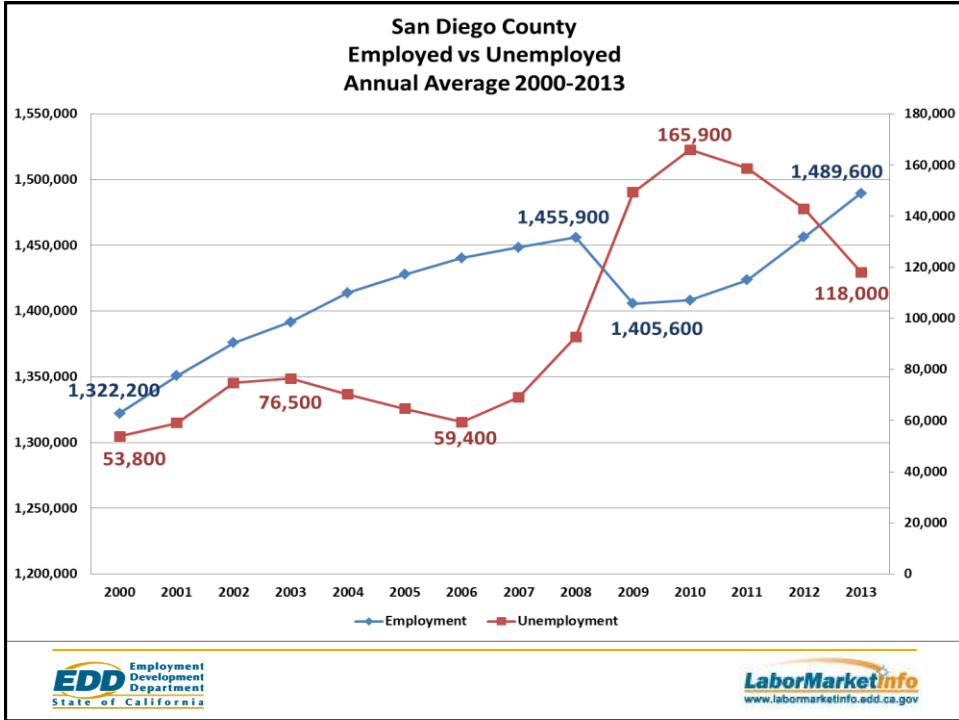


- Unemployed, but seeking employment



San Diego County Labor Force Annual Average 1990-2013





Industry Employment Data

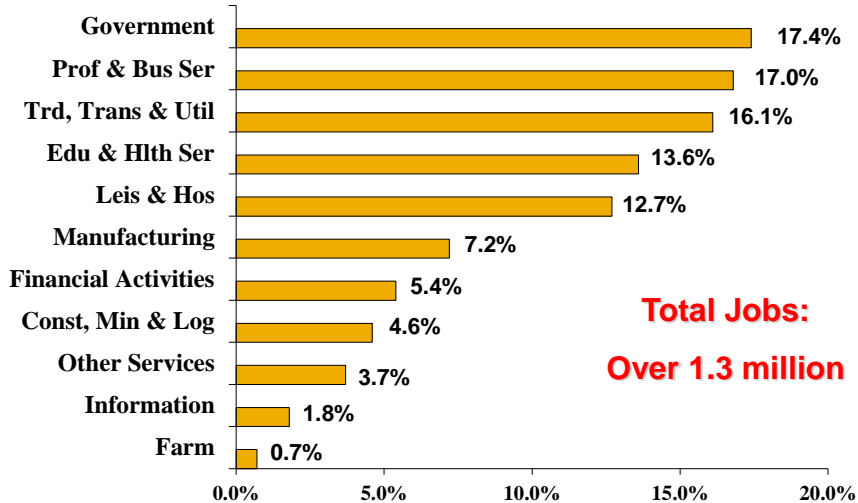
■ Counting Jobs



EDD Employment
Development
Department
State of California

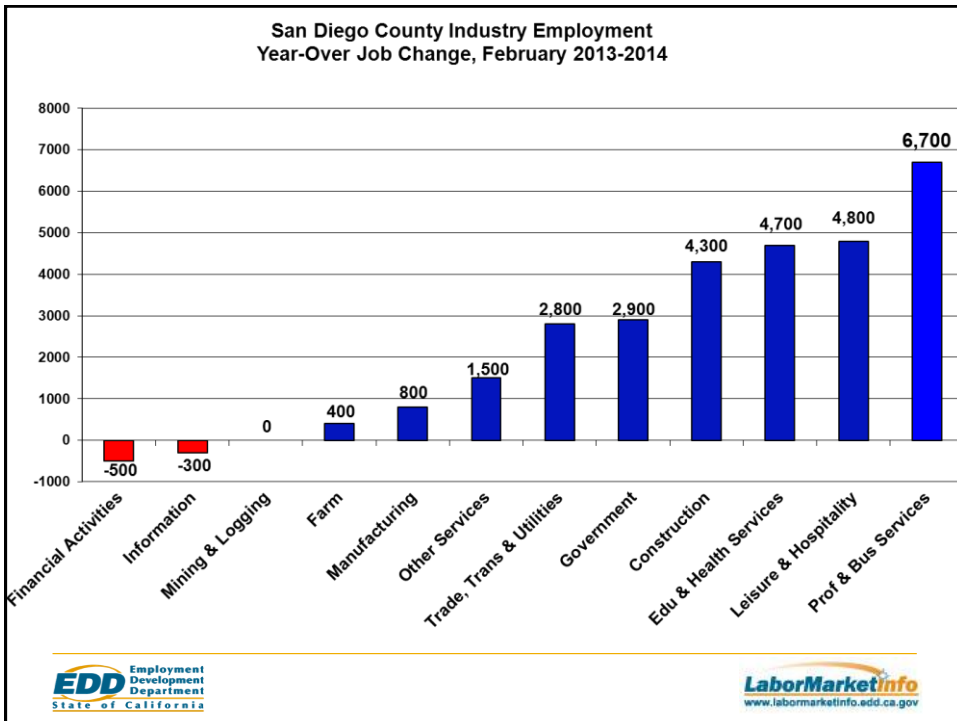
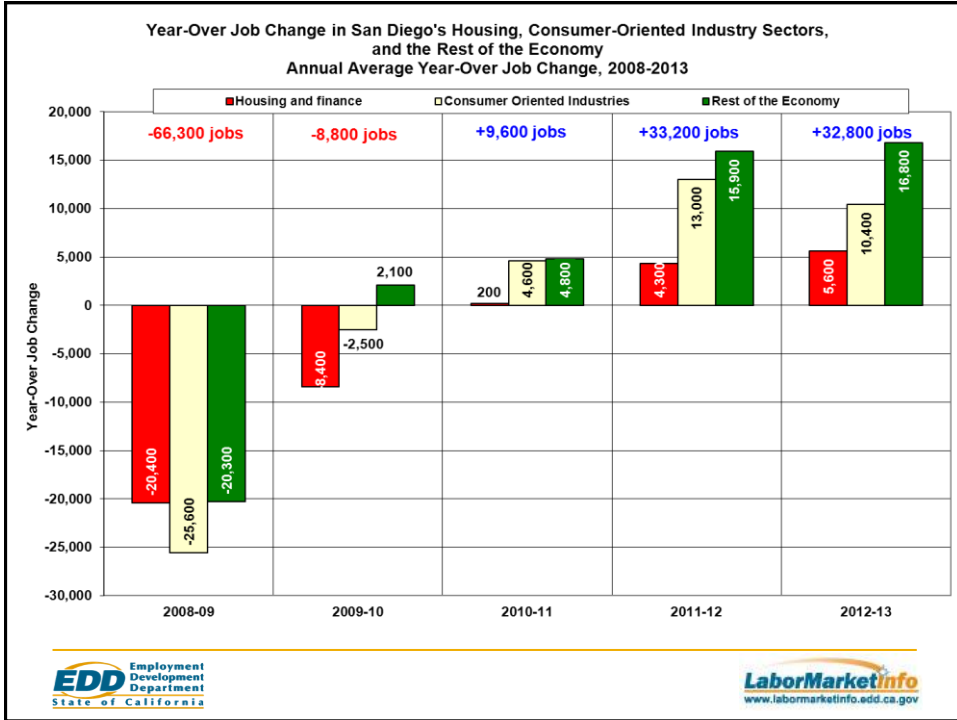
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San Diego County
Distribution of Industry Employment
2013 Annual Average



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CA Industry Projections 2013-2015

- Over 17.2 million jobs by 2015; 4.3% increase
- 63% of growth in 3 sectors:
 - Professional & Business Services; +160,800
 - Educational Services, healthcare, & social assistance; +130,800
 - Leisure & Hospitality; +126,600

2010-2020 Industry Projections San Diego County

- Over 1.6 million jobs by 2020; 19.1% increase
- 12 of 13 nonfarm sectors are projected grow
- 245,000 nonfarm jobs by 2020
- 67% of growth in 4 sectors:
 - Professional & Business Services; +61,000
 - Leisure & Hospitality; +41,000
 - Educational Services, healthcare, & social assistance; +31,900
 - Retail Trade; +30,300

2010-2020 Occupational Projections San Diego County

- New jobs: 262,700
 - Replacements: +322,300
- 585,000 total openings

2010-2020 Occupational Projections

■ Most Openings in San Diego County

| Occupation Title | Total Openings | Median Hourly | Median Annual | Entry Level Education |
|--|----------------|---------------|---------------|-----------------------|
| Retail Salespersons | 19,250 | \$11.01 | \$22,887 | Less than High School |
| Cashiers | 19,240 | \$9.55 | \$19,854 | Less than High School |
| Waiters & Waitresses | 19,210 | \$8.97 | \$18,660 | Less than High School |
| Food Prep & Serving Workers, including Fast Food | 13,390 | \$9.24 | \$19,219 | Less than High School |

2010-2020 Occupational Projections

- Fastest-growing in San Diego County

| Occupation Title | 2010 | 2020 | Percent Change | Median Annual | Entry Level Education |
|---|-------|-------|----------------|---------------|--------------------------|
| Biomedical Engineers | 470 | 820 | 74.5% | \$90,137 | Bachelor's Degree |
| *Veterinary Technologists & Technicians | 570 | 1,240 | 65.3% | \$35,687 | Associate's Degree |
| Veterinarians | 630 | 1,000 | 58.7% | \$72,999 | Doctoral or Professional |
| Home Health Aids | 4,290 | 6,620 | 54.3% | \$22,400 | Less than High School |

*Like a nurse for a physician

Where To Access This Information

www.labormarketinfo.edd.ca.gov

Contact Information

- San Diego & Imperial Counties

Joe Briceño

Labor Market Consultant

Office Phone: (760) 639-3760

Email Address: jbriceno@edd.ca.gov